



Form ADV Part 2B – Individual Disclosure Brochure

Mark H. Boyer

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92660

Office: (949) 336-4990 | info@boyerfs.com |
www.boyerfs.com February 24, 2026

This brochure supplement provides information about your Investment Adviser Representative that supplements the firm disclosure brochure. You should have received a copy of the firm brochure that describes the investment advisory services offered through Boyer Financial Services, a registered investment adviser. Please contact Boyer Financial Services at the telephone number above if you did not receive their brochure or if you have any questions about the contents of this supplement. Additional information about your Investment Adviser Representative is available on the SEC's website at www.adviserinfo.sec.gov.

IMPORTANT — BROCHURE SUPPLEMENT FOR YOUR ADVISER

Boyer Financial Services will provide each client with the Form ADV Part 2B Brochure Supplement for their specific Investment Adviser Representative, which contains important information about your adviser's background, qualifications, and any legal or disciplinary history required to be disclosed. This document has been updated to reflect information current as of the date shown above.

Item 1 – Cover Page

Registered As: Boyer Financial Services, Inc.

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Item 2 – Educational Background and Business Experience

This section of the brochure supplement includes the supervised person's name, year of birth, formal education after high school, and business background (including an identification of the specific positions held) for the preceding five years.

Name: Mark H. Boyer

Year of Birth: 1962

Education

The following information details your Financial Adviser's formal education. If a degree was attained, the type of degree will be listed next to the name of the institution. If a degree is not listed, the Financial Adviser attended the institution but did not attain a degree.

University of Southern California; Business Finance
September 1980 – June 1985

Business Experience

The following information details your Financial Adviser's business experience for at least the past five years.

Boyer Financial Services, Inc. – Investment Adviser Representative
06/2024 – Present

LPL Financial LLC – Registered Representative
01/2002 – 12/31/2024

LPL Financial LLC – Investment Adviser Representative
01/2002 – 12/31/2024

Item 3 – Disciplinary Information

This section includes any legal or disciplinary event that is material to a client's or prospective client's evaluation of the supervised person. Boyer Financial Services and its Investment Adviser Representatives are required to disclose any legal or disciplinary events that are material to a client's evaluation of the adviser.

There are no legal or disciplinary events required to be disclosed in response to this item. Mr. Boyer has no reportable disciplinary history. Clients may verify this information and obtain additional background information about their adviser by visiting the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Item 4 – Other Business Activities

This section discloses any investment-related business or occupation in which the supervised person is actively engaged, including activities that create a material conflict of interest with clients. If the supervised person is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant (“FCM”), commodity pool operator (“CPO”), commodity trading advisor (“CTA”), or an associated person of an FCM, CPO, or CTA, the business relationship between the advisory business and the other business is disclosed below.

Licensed Insurance Agent

Mark H. Boyer holds an active insurance license and may sell insurance products — including life insurance, disability insurance, and long-term care insurance — in a capacity separate from his role as an Investment Adviser Representative of Boyer Financial Services. Mr. Boyer receives commissions from insurance carriers for insurance product sales in this separate capacity. In processing insurance transactions, Mr. Boyer utilizes Synchronize as a third-party administrator to facilitate insurance processing on behalf of clients.

Conflict of Interest: The receipt of insurance commissions creates a financial incentive to recommend insurance products based on the compensation received rather than solely on the client’s needs. However, Mr. Boyer is required to recommend only insurance products that he reasonably believes are in the client’s best interests. Clients are under no obligation to purchase insurance products through Mr. Boyer and are encouraged to ask questions regarding any compensation received.

For-Profit Business Owner – KB Edge Inc.

| | |
|---------------------|---|
| Organization | KB Edge Inc. |
| Role | President |
| Description | Sport performance training business |
| Compensation | Separate business income; unrelated to investment advisory services |

Mr. Boyer serves as President of KB Edge Inc., overseeing the business’s scope and direction in sport performance training. This role does not involve securities-related investment advisory activities on behalf of Boyer Financial Services’ clients. For more information, contact Josh Gage or visit ocfasttwitch.com.

Non-Profit Board Member – Fellowship of Christian Athletes (Southern California)

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|--|--|
| Organization | Southern California Fellowship of Christian Athletes (FCA) |
| Role | Board Member (Advisory Board) |
| Description | Organization serving athletes and coaches |
| Hours per Month (Trading Hours) | Approximately 1 |
| Hours per Month (Outside Trading Hours) | Approximately 2 |
| Compensation | None (charitable/volunteer role) |

Mr. Boyer serves as a Board Member of the Southern California Fellowship of Christian Athletes, an organization serving athletes and coaches. The advisory board provides wisdom, support, and event help to the Director. This role is entirely charitable in nature and does not involve securities-related activities, investment advisory services, or any financial industry activities. No compensation is received. For more information, contact Will Gerhard or visit pacswfca.org.

Non-Profit Board Member – Fellowship of Christian Athletes (National)

| | |
|--|---|
| Organization | Fellowship of Christian Athletes (FCA) – National |
| Role | Board Member (National Board) |
| Hours per Month (Trading Hours) | 0 |
| Hours per Month (Outside Trading Hours) | Approximately 2 |
| Compensation | None (charitable/volunteer role) |

Mr. Boyer serves as a Member of the National Board of the Fellowship of Christian Athletes, a national organization serving athletes and coaches across the United States. This role is entirely charitable in nature and does not involve securities-related activities, investment advisory services, or any financial industry activities. No compensation is received. Mr. Boyer devotes no time to this role during market trading hours. For more information, visit fca.org.

Item 5 – Additional Compensation

This section discloses whether someone who is not a client provides an economic benefit to the supervised person for providing advisory services. Economic benefits include sales awards and other prizes, but not the supervised person’s regular salary, if any.

Mark H. Boyer may receive economic benefits based on production, including awards, incentive travel expenses, attendance at conferences, dinners or other entertainment events, and promotional gifts from product sponsors. To the extent such benefits are received, they are monitored by the Chief Compliance Officer pursuant to Boyer Financial Services’ Compliance Manual policies. These arrangements are a potential conflict of interest, as they could incentivize recommendations based on the availability of such benefits. Boyer Financial Services mitigates this conflict through its fiduciary standard, supervisory oversight, and the requirement that all recommendations be in the client’s best interest.

Item 6 – Supervision

This section explains how Boyer Financial Services supervises Mark H. Boyer, including how advice provided to clients is monitored.

Boyer Financial Services maintains a supervisory structure and system reasonably designed to achieve compliance with applicable federal and state securities laws and regulations. JD MacWillie serves as the Chief Compliance Officer (“CCO”) and is responsible for administering the Firm’s policies and procedures, including a system of technology-based controls designed to monitor account activity for irregularities or patterns that require review and may lead to corrective action, reimbursements, or other remedial measures.

The CCO may be contacted at Boyer Financial Services, 4063 Birch Street, Suite 150, Newport Beach, CA 92660, or by telephone at (949) 336-4990.

| Supervision Method | Description |
|---------------------------|---|
| Trade Review | The CCO reviews account activity, trade activity, and client communications on a periodic basis to assess compliance with firm policies and client investment objectives. |
| Annual Review | Boyer Financial Services conducts an annual compliance review covering portfolio management practices, marketing, client communications, and regulatory obligations, consistent with Rule 206(4)-7 under the Investment Advisers Act of 1940. |